



2014 Financial Incentives for Home Energy Audits & Energy Efficiency Improvements – Montgomery County (as of 05/1/2014)

Measures	Maximum Incentive Levels		Conditions for Specific Measures
	Pepco	Tax Credits	
Home Performance with ENERGY STAR (“ES”) Whole-House Energy Audit	Fee = \$100 (typically)	n/a	<ul style="list-style-type: none"> • Pepco: must use a Pepco Participating Contractor (“PPC”); includes Direct Install Measures: up to 12 CFLs, electric water heater tank wrap, electric or gas water heater pipe wrap, low flow showerheads, faucet aerators; fee may be higher if home > 3,000 sf, 2 or more combustion appliance zones, more than 2 combustion heating/hot water appliances, or outside primary work area
Air Sealing, Insulation, Duct Sealing & Windows	\$2,000	Federal: n/a County: \$250	<ul style="list-style-type: none"> • Pepco: 50% of cost, up to \$2,000, subject to the following: <ul style="list-style-type: none"> • SIR for all shell measures must be $\geq .5$; must complete air sealing first • Air sealing costs are eligible provided (a) if home’s BAS $\geq 125\%$, then leakage reduced $\geq 20\%$, or (b) if home’s BAS $< 125\%$, then leakage reduced $\geq 20\%$ or air sealing SIR $\geq .8$ • Attic insulation costs eligible provided (a) if existing level $< R-20$, then attic flat level brought up to $\geq R-49$ (or as space allows), attic slope level brought up to $\geq R-30$ (or as space allows) with air barrier, or (b) if existing level $> R-20$, then SIR $\geq .8$; insulation allowed after air sealing completed • Duct sealing costs eligible provided (a) if $\geq 50\%$ of ductwork located outside of conditioned space, then duct leakage reduction $\geq 80\%$, or (b) if $< 50\%$ of ductwork located outside of conditioned space or if duct leakage reduction $< 80\%$, then SIR $\geq .5$, or (c) if stand-alone measure, then SIR $\geq .8$ • Windows: ES certified; U Factor ≤ 0.32 and SHGC ≤ 0.40 • Must use a PPC • County: \$250 per fiscal year maximum
Air Conditioning (Central)	\$100 - \$500	Federal: n/a County: \$250	<ul style="list-style-type: none"> • Pepco: \$100 toward tune-up; for upgrade, \$500 if ≥ 16 SEER & ≥ 13 EER, \$1,000 if ≥ 18 SEER & ≥ 13 EER; must use a Pepco Participating HVAC Contractor (“PPHC”) • County: \$250 per fiscal year maximum
Air Source Heat Pump (Electric)	\$100 - \$500	Federal: n/a County: \$250	<ul style="list-style-type: none"> • Pepco: \$100 toward tune-up; for upgrade, \$750 if ≥ 16 SEER & 13 EER & 9 HSPF, \$1,250 if ≥ 18 SEER & 13 EER & 9.5 HSPF; must use a PPHC
Heat Pump Hot Water Heater (Electric)	\$500	Federal: n/a County: \$250	<ul style="list-style-type: none"> • Pepco: must be ES certified; must use a PPHC
Hot Water Heater (Electric)	\$25	Federal: n/a County: \$250	<ul style="list-style-type: none"> • Pepco: $\geq .93$ EF; must use a PPHC



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Ductless Mini-Split System (AC or Heat Pump)	\$300	Federal: n/a County: \$250	<ul style="list-style-type: none"> • Pepco: for air conditioning system, \$200 if ≥ 14.5 SEER & ≥ 12 EER, \$400 if ≥ 18 SEER & ≥ 12.5 EER; for heat pump system, \$200 if ≥ 14.5 SEER & ≥ 12 EER & ≥ 8.2 HSPF, \$400 if ≥ 18 SEER & ≥ 12.5 EER & ≥ 9 HSPF; must use a PPHC
Geothermal Heat Pump	\$1,800	Federal: 30% County: lesser of 50% and \$5,000	<ul style="list-style-type: none"> • Pepco: must be ≥ 17.1 EER and ≥ 3.6 COP; must be closed loop; must use a PPHC • Federal: if water-to-air & closed loop, must be ≥ 17.1 EER & ≥ 3.6 COP; if water-to-air & open loop, must be ≥ 21.1 EER and ≥ 4.1 COP; if water-to-water & closed loop, must be ≥ 16.1 EER & ≥ 3.1 COP; if water-to-water & open loop, must be ≥ 20.1 EER & ≥ 3.5 COP; includes installation costs
Appliances	\$25 - \$150 each	n/a	<ul style="list-style-type: none"> • Pepco: must be ES certified; dehumidifier or room AC unit = \$25, clothes washer = \$50 (MEF ≥ 2.2 and WF ≤ 4.5) or \$100 (MEF ≥ 2.4 and WF ≤ 4), freezer = \$75, refrigerator = \$100 ($\geq 25\%$ better than federal standard) or \$150 ($\geq 30\%$ better than federal standard); \$50 for recycling a working refrigerator or freezer, \$25 for recycling a working room AC unit at the same time
Lighting	\$2.50 - \$10	Federal: n/a County: \$250	<ul style="list-style-type: none"> • Pepco: up to \$2.50 per ENERGY STAR certified CFL; up to \$10 per ES certified LED bulb; \$10 per ES certified CFL and LED fixture; instant in-store discount when purchased from participating retailer; limit of 25 CFL or LED bulbs and 6 fixtures
General Info re Pepco Incentives	<ul style="list-style-type: none"> • Pepco Home Performance with ENERGY STAR Program: http://homeenergysavings.pepco.com/home-performance-with-energy-star-program <ul style="list-style-type: none"> ◦ Must be: active MD customer; homeowner or tenant with landlord's written permission; primary residence; 1 to 4 unit residential building ◦ Rebate paid 2 – 3 months after all forms submitted (post-install and test-out) • Pepco Appliance Rebate Program: http://homeenergysavings.pepco.com/appliance-rebate-program • Pepco HVAC Efficiency Program: http://homeenergysavings.pepco.com/hvac-efficiency-program • Pepco Lighting Program: http://homeenergysavings.pepco.com/lighting-program • Pepco Energy Wise Program: https://energywiserewards.pepco.com/md/index.php <ul style="list-style-type: none"> ◦ 50% option: \$40 per year, \$40 at install; 75% option: \$60 per year, \$60 at install; 100% option: \$80 per year, \$80 at install ◦ Choice of web-enabled programmable thermostat or digital cycling unit 		
General Info re Federal Tax Credit	<ul style="list-style-type: none"> • Federal Tax Credit for Consumer Energy Efficiency (air sealing, insulation, conventional HVAC) terminated 12/31/2013 • Tax credit for renewable energy systems expires 12/31/2016 		
General Info re Montgomery County Property Tax Credit	<ul style="list-style-type: none"> • Montgomery County Energy Conservation Tax Credit • Maximum \$250 (in the aggregate) per fiscal year property tax credit • Must complete and submit application; Subject to \$100,000 maximum available per year 		